



# 永續環保趨勢下 台灣紡紗的轉型與應用

2022/08/31 張子揚



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### 教育背景

- > 美國約翰霍普金斯大學 MBA碩士
- » 元智大學 企業管理學士

### 工作經歷

→ 現職: 遠東新世紀 紡紗事業部 副理

→台塑集團 總管理處石化採購 專員

▶ 勤業眾信管理顧問公司 供應鏈管理 副理

▶ 北京殼牌石油公司 產業分析 實習

› 華豐橡膠 外銷業務部 專員

### 遠東集團-遠東新世紀

- > 大宗原物料採購 原棉/精梳落棉/特殊原料
- > 紗線外銷 東北亞/東南亞/南亞
- » 新原料開發、新產品企劃

## **Macro Environment**







新冠疫情/供應鏈阻斷





通貨膨脹/俄烏戰爭





永續環保/零碳經濟



## Sustainability at the core



### **NATURAL**



Made from natural materials

Cotton
(Organic, BCI, USCTP,
Regenerative)
Cellulose Fiber
(Modal, Tencel, Naia)
Linen
Linen look (cotton)

### **RECYCLE**



Made from recycled materials

Recycle Poly
(Top Green, Parley)
Recycle Cotton
Recycle Nylon
Recycle Rayon

### **CIRCULAR**



Made to be remade

Recycle Textiles
- Fabric recycle (Footwear)
- Fabric recycle (Denim)
Bio 2 PET
Bio 3 PET

### **FUNCTIONAL**



Performance yarns

Poly/ CD poly Poly/ Tencel Antipilling EM2





# 發揮永續價值,creating VALUE through MIXING

Fundamental 基本元素



Value added 附加元素



Technical upgrade 技術升級





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<u>Comfort</u>

Modal
Tencel
Naia Renew
Recycle Nylon
Linen

Wool

<u>Sustainable</u>

Recycle EM2 Bio 2 PET Bio 3 PET

Footwear Recycle

Denim Recycle



**Spinning** 

Compact Siro Compact MVS

Siro-Filament



BCI USCTP

Recycle Regenerative

**Cotton** 

Organic

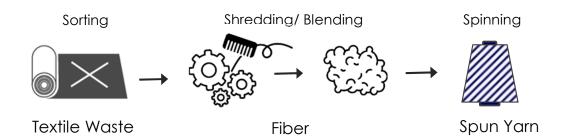
**Polyester** 

Virgin Recycle Cationic Dye Full Dull Micro



# FENC® r-Tex Series MORPHLON®





### **Key Features:**

- Pre-consumer fabric waste re-processing
- Mechanical shredding process
- GRS certified/ 100% PET content
- Colored yarn/ reduce need for piece dye

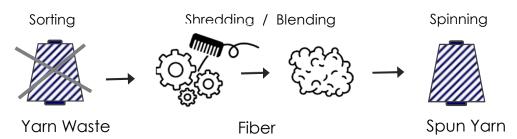
### **Available Specs:**

- 20s- 30s Cotton/ MORPHLON® 80/20 Siro Compact
- 20s- 40s Recycle poly/ MORPHLON® 80/20 Siro Compact





# FENC® r-Tex Series Recycle Cotton



### **Key Features:**

- Pre- consumer yarn waste re-processing
- Mechanical shredding process
- Prevents use of pesticides, herbicides & fertilizers
- GRS certified/ 100% cotton content

- 10s- 20s Recycle cotton 100% for OE
- 20s-30s Recycle cotton 30% for Ring





# FENC® rTex Series **Denim Recycle**

### **Key Features:**

- Recycled from yarns/ fabrics/ garments
- Mechanical shredding process
- 100% cotton content
- Removes the need for piece dye
- GRS & RCS certified

- 7s- 20s Denim recycle 30%- 50% blend for OE
- 20s- 30s Denim recycle 30%- 50% blend for Ring



# **FENC EM2 Cotton like fiber**



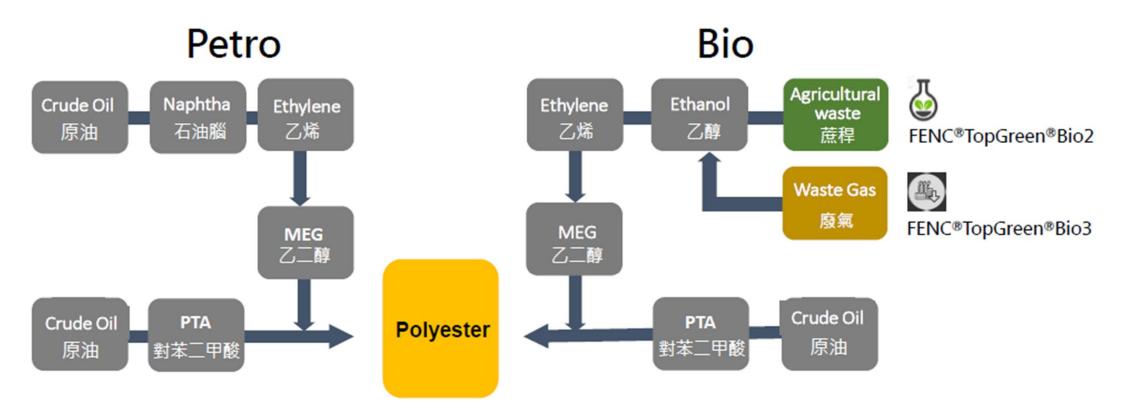
### **Key Features:**

- FENC R&D invention
- Functional comfort
  - Hydrophilic/ soft hand feel
  - Quick dry/ good wicking
- Easy dye at low temperature
  - Carbon reduction
  - Cost saving
- 100% recyclable PET content

- 20s-50s EM2 100%
- 20s-50s EM2/ Tencel 60/40
- 20s-40s EM2/ Wool 80/20

## PET PROCESS INTRODUCTION









# FENC®TopGreen® Bio 2-PET

Made with agricultural waste







### **Key Features:**

- Does NOT fight with food source
- 30% bio ethylene glycol content
- Identical performance as petrol-based polyester
- Can be traced by Carbon 14 content

- 20s-40s Bio PET 100%
- 20s- 40s CVC Bio PET / Cotton 60/40
- 20s- 40s Bio PET/ rPET 50/50
- 20s- 40s Bio PET/ Tencel





# FENC®TopGreen®Bio3-PET

Low Carbon Polyester powered by LanzaTech



### **Key Features:**

- 30% bio ethylene glycol content from waste gas
- Directly reduces carbon emissions
- Similar performance vs petrol-based polyester
- RSB bio material certification

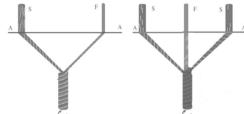
- 20s- 40s Bio PET 100%
- 20s- 40s CVC Bio PET / Cotton 60/40
- 20s- 40s Bio PET/ rPET 50/50
- 20s- 40s Bio PET/ Tencel





## **Siro Filament**

## = Spun Yarn + Filament



## **Key Features:**

- Combining the best of both worlds
- Spun yarn natural feel + Filament performance
- Can be custom- designed based on preference

- 30- 40s Siro Fila yarns
- Spun yarn options:
   Cotton/ Poly/ Tencel/ Modal/ Naia
- Filament options:
   PET/ Nylon/ T400





# **EASTMAN NAIA**<sup>™</sup> Acetate









**Key Features:** 

- Sustainable wood pulp (FSC® & PEFC™)
- Closed- loop production (low impact)
- Biodegradable/ composable (TÜV AUSTRIA)

- 20s- 40s Recycle Poly/ Naia 50/50 Siro Compact
- 20s- 40s Recycle Poly/ Naia 80/20 Compact
- 20s- 40s Tencel/ Naia 80/20 Compact





## Flax- Linen

## **Key Features:**

- 100% natural fiber & biodegradable
- Eco- friendly to grow (only 20% fertilizer & pesticide)
- Strong strength and durability
- Highly absorbent: 20% of its weight but still dry
- Moth resistant & anti- allergies

- 20s- 30s Cotton/ Linen 70/30 Compact
- 20S- 30s Recycle Poly/ Linen 60/40 Compact





## **Pineapple Fibers**





### **Key Features:**

- Recycled from pineapple leaves
- High cellulose content/ hygroscopic
- Sweat absorbent/ breathable fiber
- Natural antibacterial/ deodorization
- Perfect for blends

- 20s Pineapple / Cotton 20/80
- 30s Pineapple / Recycle poly 20/80
- 30s Pineapple / Tencel / Cotton 10/30/60





# FENC® r-Tex Series Recycle Nylon

### **Key Features:**

- Nylon 6 content
- Recycled from production of nylon fibers & filament
- Excellent strength & abrasion resistance
- Wrinkle free with good elasticity
- Control Union GRS certified

- 20s-60s Recycle Nylon/ Modal 30/70 Compact
- 20s-50s Recycle Nylon/ Wool 70/30

